



## Confidential Legacy Confirmation Form

The campaign for Pickering Creek Audubon Center will guarantee a future of providing outdoor learning opportunities for students of all ages and habitat for birds and other wildlife for decades to come. We need your support to make our vision a reality.

Bequests and other legacy gifts by generous supporters have been a vital source of funding for Pickering Creek throughout its history. While much of our attention is focused on current and pressing needs, these future gifts will ensure the long-term success of our vision.

Please fill out this form to notify us of your generous intention and to be included in the campaign for Pickering Creek Audubon Center. If you make any changes to your intended gift, please notify us so that we may update our records.

Name(s): \_\_\_\_\_

Birthdate(s): \_\_\_\_\_

Address: \_\_\_\_\_

Preferred method of contact:

Telephone: \_\_\_\_\_

Email: \_\_\_\_\_

**Your gift may inspire others to give, and we hope you are willing to be acknowledged in our publications with other members making planned gifts.**

How would you like to be listed in the Annual Report?

Please list my name as: \_\_\_\_\_.

My gift is  in honor of  in memory of \_\_\_\_\_.

I prefer to remain anonymous.

For gifts to the Pickering Creek Audubon Center campaign that will take effect after your lifetime, please use the following language:

*I bequeath \_\_\_\_\_ (dollar amount or % of estate) to the Chesapeake Audubon Society, Inc., a not-for-profit organization, with its principal offices located at 11450 Audubon Lane, Easton, MD 21601 tax ID # 52-1038833. My gift shall be used for conservation and education activities at Pickering Creek Audubon Center in Easton, Maryland.*

Please take a few minutes to share some additional information about your future gift on the reverse side of this form.

**Additional Information About Your Gift**

So that we may count your intended gift toward the Pickering Creek Audubon Center campaign, please share some details of your gift. To be sure that your gift can contribute to our goal, please be as complete as possible.

The details of your gift are confidential to the public, and are for our records only. This form is not legally binding upon you or your estate as to the ultimate receipt or value of any future gift.

**I/We have included in my/our estate plan a donation** of approximately \_\_\_\_\_ (\$ or % of estate). This gift will be used to fund conservation and education activities at Pickering Creek Audubon Center in Easton, Maryland. (unless otherwise restricted: \_\_\_\_\_.)

**Type of Gift**

Check all that apply and please estimate the value of each gift in today’s dollars:

- Outright gift from my will or living trust      % \_\_\_\_\_      est. value \$ \_\_\_\_\_
- Retirement plan/IRA      % \_\_\_\_\_      est. value \$ \_\_\_\_\_
- Trust created in my will      % \_\_\_\_\_      est. value \$ \_\_\_\_\_
- Charitable Remainder Trust      % \_\_\_\_\_      est. value \$ \_\_\_\_\_
- Life Insurance Policy      % \_\_\_\_\_      est. value \$ \_\_\_\_\_
- Other Asset(s): \_\_\_\_\_

A **contingent gift** occurs when something else has to happen before Pickering Creek receives the gift. *Example: Linda states in her will: “I give all the rest, residue and remainder of my real and personal estate to my brother, John, if he survives me; if not, then to Pickering Creek.”*

Is your gift contingent?       No       Yes (please explain) \_\_\_\_\_

\_\_\_\_\_

Pickering Creek wishes to assure you that your statement of intention does not constitute a legal obligation and will not be legally binding in any way on you, your heirs, or your estate. Further, Pickering Creek Audubon Center understands that the size of your future gift may be different from the amount estimated above.

Signature(s): \_\_\_\_\_ Date \_\_\_\_\_

For more information or questions about this form, please contact us:  
Susanna Scallion, Director of Operations, 410-822-4903, [sscallion@pickeringcreek.org](mailto:sscallion@pickeringcreek.org)

**Please return this form to:** Gift Planning, Pickering Creek Audubon Center, 11450 Audubon Lane, Easton, MD 21601. Or via email to [sscallion@pickeringcreek.org](mailto:sscallion@pickeringcreek.org)